

**Today's Date** \_\_\_\_\_

### PATIENT INFORMATION

Name \_\_\_\_\_ MI \_\_\_\_\_

Date of Birth \_\_\_\_\_ Age \_\_\_\_\_

Mailing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Home Phone \_\_\_\_\_

Work Phone \_\_\_\_\_

Cell Phone \_\_\_\_\_

Patient's SSN \_\_\_\_\_

Employer (or School) \_\_\_\_\_

Occupation (or Grade) \_\_\_\_\_

Spouse (or Parent's Name) \_\_\_\_\_

Spouse (or Parent's Work) \_\_\_\_\_

Email Address \_\_\_\_\_

What is the major purpose of this visit?  
\_\_\_\_\_

Any problems with your current contact lenses or glasses?  
\_\_\_\_\_  
\_\_\_\_\_

Who may we thank for referring you to our office?

Name of friend or relative \_\_\_\_\_

Filled out by ☐ Self ☐ Other \_\_\_\_\_

Relationship: \_\_\_\_\_

I give permission for \_\_\_\_\_  
to be present during my examination.

### Wilson EyeCare Associates Mission:

**WE are a professional eyecare team  
compassionately committed to providing  
quality vision wellness programs to our  
precious family of patients.**

## WELCOME TO OUR OFFICE

This confidential case history form is critical to  
the evaluation of your vision and health.

### INSURANCE INFORMATION

Vision Insurance \_\_\_\_\_

Subscriber Name \_\_\_\_\_

Subscriber SSN \_\_\_\_\_

Subscriber Birth Date \_\_\_\_\_

Primary Medical Insurance \_\_\_\_\_

Subscriber Name \_\_\_\_\_

Subscriber SSN \_\_\_\_\_

Subscriber Birth Date \_\_\_\_\_

Do you participate in a flex spending account?

☐ Yes ☐ No

How will you settle your account today?

☐ Cash ☐ Check ☐ Credit Card ☐ Payment Plan

### LIFESTYLE QUESTIONS

**Do you.....(check box if your answer is yes)**

☐ ..work at a computer?

☐ ..think you might benefit from thinner, lighter  
lenses?

☐ ..have interest in the latest contact lens designs?

☐ ..spend time outdoors?  
How much? \_\_\_\_ hours/week

☐ ..have prescription sunwear?

☐ ..prefer not to wear your glasses at times?

☐ ..want information on Laser refractive surgery?

☐ ..have more than 1 pair of current Rx eyewear?

☐ ..have family members in need of eyecare?

**Have you ever experienced, been diagnosed or treated  
for any of the following?**

☐ Blurry Vision

☐ Cataracts

☐ Crossed eye/Eye turn

☐ Eye Infections

☐ Flash of light

☐ Glaucoma

☐ Headaches

☐ Itchiness

☐ Macular Degeneration

☐ Retinal Detachment

☐ Tearing

☐ Trouble seeing at night

☐ Other eye disorders \_\_\_\_\_

☐ Burning

☐ Corneal Abrasions

☐ Double Vision

☐ Eye Injury

☐ Floaters/Spots

☐ Grittiness

☐ Iritis/Uveitis

☐ Lazy Eye

☐ Occasional dryness

☐ Sunlight sensitivity

☐ Uncomfortable glasses

**PATIENT MEDICAL HISTORY**

Name of Family Physician\_\_\_\_\_

Town\_\_\_\_\_

Date of Last Physical Check-up\_\_\_\_\_

**CURRENT MEDICATIONS (Rx or Over the Counter)**

(List name of medications including eye drops, vitamins, &amp; birth control pills)

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Allergies to medications? ☐ YES ☐ NO

If so, what medications?\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Have you had any surgeries? ☐ YES ☐ NOAre you pregnant or nursing? ☐ YES ☐ NODo you use: Cigarettes ☐ YES ☐ NOSmokeless Tobacco ☐ YES ☐ NOAlcohol/Other Substances ☐ YES ☐ NO**Have you ever been diagnosed or treated for the following health problems?****YES NO**Allergies ☐ ☐Cancer ☐ ☐Cardiovascular (Blood/Lymph) ☐ ☐Cardiovascular (Cholesterol) ☐ ☐Cardiovascular (High Blood Pressure) ☐ ☐Constitutional (Fatigue, Fevers) ☐ ☐Constitutional (Weight Loss/Gain) ☐ ☐Endocrine (Diabetes) ☐ ☐Endocrine (Thyroid) ☐ ☐Gastrointestinal (Digestive) ☐ ☐Genitourinary (Kidney) ☐ ☐Integumentary (Eczema, Rashes) ☐ ☐Integumentary (Ear, Nose, Throat) ☐ ☐Musculoskeletal (Arthritis) ☐ ☐Neurological ☐ ☐Psychiatric ☐ ☐Respiratory (Asthma) ☐ ☐Respiratory (Bronchitis, COPD) ☐ ☐**PATIENT EYE HISTORY**

Date of Last Eye Exam\_\_\_\_\_

By Whom?\_\_\_\_\_

Do you currently wear contact lenses? ☐ YES ☐ NOAre you satisfied with the vision and comfort of your contact lenses? ☐ YES ☐ NOWould you like to discuss your refractive surgery options with Dr. Wilson? ☐ YES ☐ NO**FAMILY MEDICAL/EYE HISTORY  
(CHECK ALL THAT APPLY)**

Is there a family medical history of any of the following?

	Relationship (Mother's or Father's side)
Blindness	<input type="checkbox"/> _____
Cataracts	<input type="checkbox"/> _____
Corneal Problems	<input type="checkbox"/> _____
Diabetes	<input type="checkbox"/> _____
Glaucoma	<input type="checkbox"/> _____
Heart Disease	<input type="checkbox"/> _____
Lazy Eye	<input type="checkbox"/> _____
Macular Degeneration	<input type="checkbox"/> _____
Retinal Problems	<input type="checkbox"/> _____

Reviewed by Tech:

\_\_\_\_\_

Please be advised if you are using insurance coverage for today's visit, this is a contract between you and your insurance company...not Wilson EyeCare Associates.

If your insurance company has not reimbursed our office in full within 60 days, you are responsible for providing payment in full to Wilson EyeCare Associates.

Our practice is proud to offer a no fee, 6 month same as cash payment plan. Simply ask and any member of our staff will be happy to assist you with application.

**PATIENT SIGNATURE:****X**\_\_\_\_\_